



Building India's Digital Economy



FTTH India Summit, 2019
Mumbai

powering...

FUTURE TO THE TM HOME

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& IN ENTERTAINMENT LTD
Director, ONEMAHANET iNTERTAINMENT (PVT) LTD



HINDUJA GROUP



CONNECT

PROPEL

SECURE

The **National Digital Communications Policy (NDCP) 2018** defines these as the Country's Three Missions for building a Digital India.

NDCP: GOALS 2022

- 2020: 1 Gbps connectivity to all Gram Panchayats
- 2022: 10 Gbps connectivity to all Gram Panchayats
- 100 Mbps Broadband on demand to key institutions
- Connectivity for under-served areas

Large Scale Digital Adoption: 2013 to 2018

GOVERNMENT-LED



1.22 billion

up from 510 million

people with unique biometric digital identities (Aadhaar)



870 million

up from 55.8 million

Aadhaar-linked bank accounts



98 million

up from 6.5 million

daily e-government transactions



292,748 (as of April 2018)

up from 63,000

functional Common Services Centres providing e-services²



26.7 billion

up from 249 million

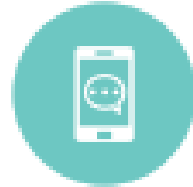
Aadhaar authentication transactions²

Large Scale Digital Adoption: 2013 to 2018

BUSINESS-LED



604 million
up from 238.7 million
Internet subscriptions



294 million
up from 90 million
Social media users



400 million
up from 30 million
WhatsApp subscribers



176.8 million
up from 40 million
e-commerce users



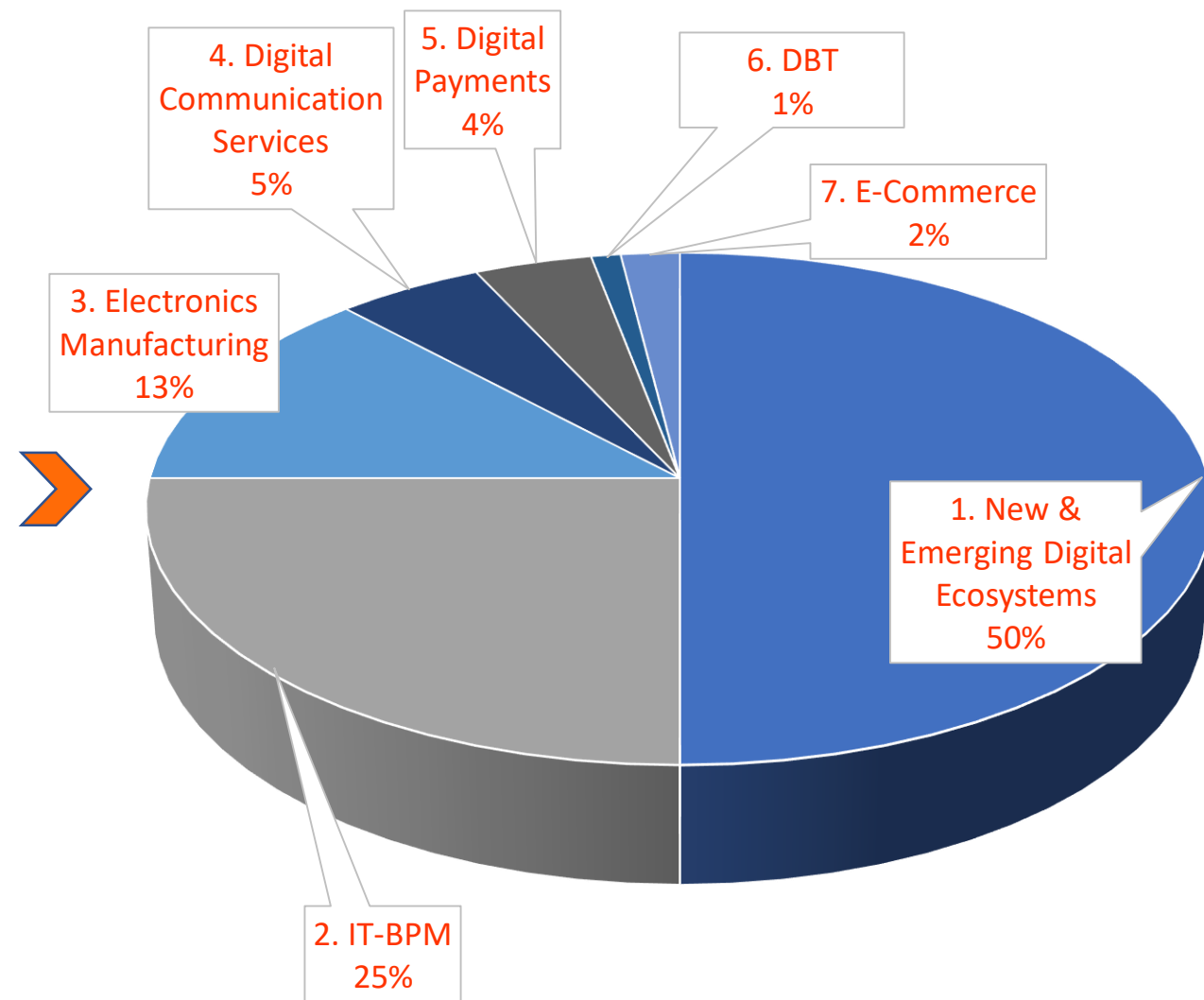
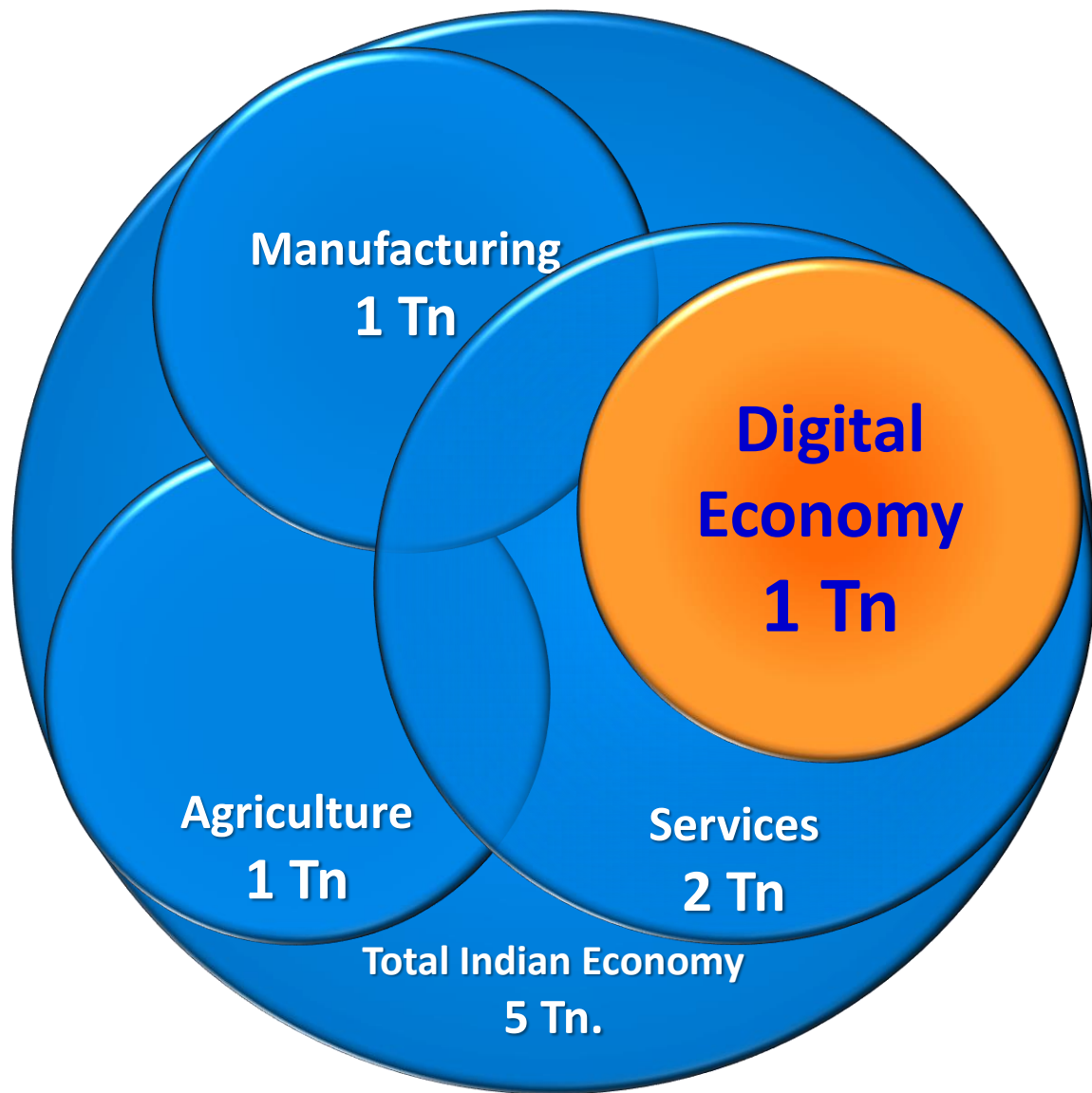
24.3 billion
up from 2.5 billion
annual digital payment transactions
(digital wallets, net banking, or credit or
debit card at point of sale)³

Boosting India to a...

US\$ **5 Trillion Economy** by 2025



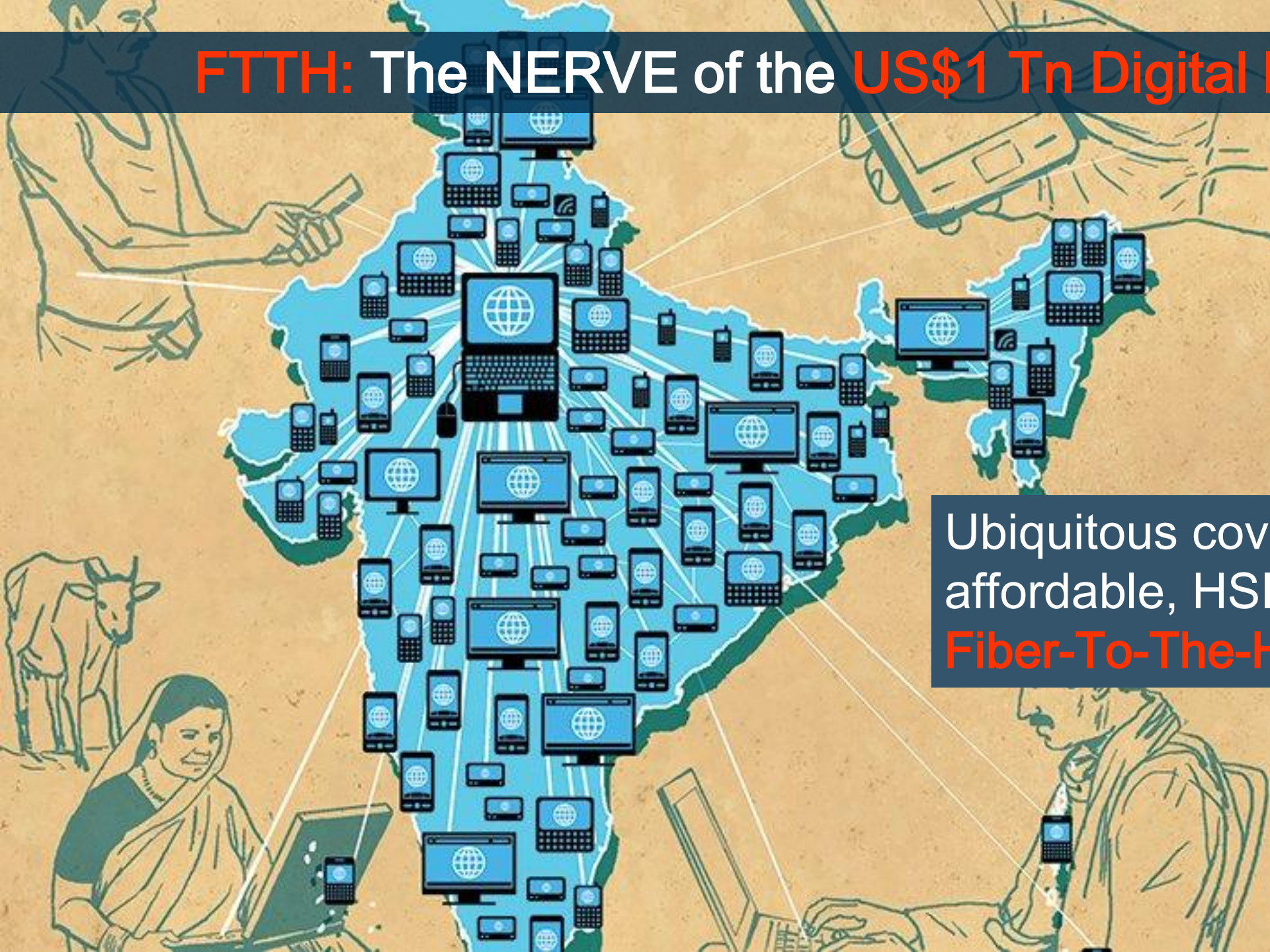
The Digital Economy: **US\$ 1 Trillion by 2025**



Digital Economy - 2025p

India's US\$ **5 Trillion Economy**: 2024-25

FTTH: The NERVE of the US\$1 Tn Digital Economy



Ubiquitous coverage of affordable, HSI connectivity on **Fiber-To-The-Home (FTTH)**

Now Streaming: **i**NTERTAINMENT



Robust HSI FTTH connectivity to fuel
ON-DEMAND-ENTERTAINMENT-
iNTERTAINMENT

iNTERENTAINMENT: Powering Our Future Homes



LED



Welcome
the

FUTURE TO THE HOME™

LCD



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Voice | Video | Data



TV Everywhere
Live | Pay | Catch Up



Video On Demand



OTT



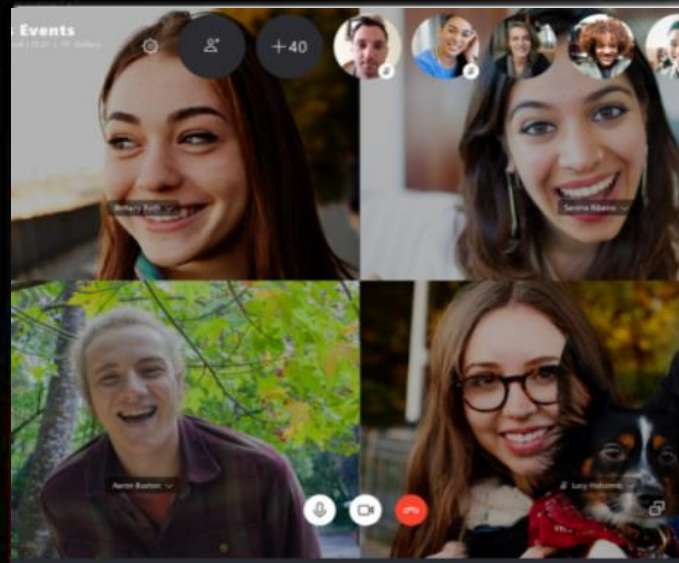
Play



IOT



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Voice | Video |
Data



TV Everywhere
Live | Pay | Catch Up



Video On Demand



OTT



Play

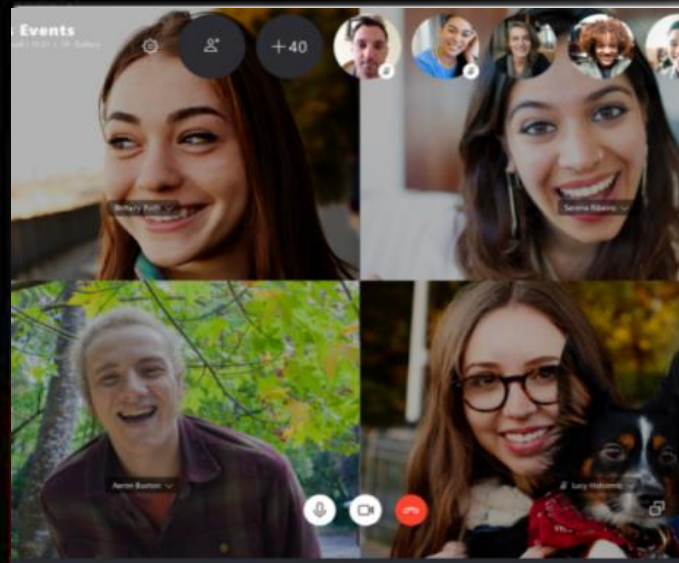


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Stay Connected to People Who Matter



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Live | Pay | Catch Up



Video On Demand



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Thrill, Action, Romance and Adventure are all **buffer free**



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Now, every TV is a Smart TV with
Android IPTV Set Top Box

NOW PLAYING

IN

A MULTIPLEX NEAR YOU



NOW STREAMING

ON

YOUR

one™

GigaFiber



A hand in a dark suit jacket and white shirt cuff is shown holding a glowing blue circuit board. The board is filled with white circuit traces and numerous small, bright white dots. The entire scene is framed by a dark, circular, torn-paper-like border. A semi-transparent light blue horizontal band is overlaid across the center of the image, containing the text "THANK YOU" in a bold, dark blue, sans-serif font.

THANK YOU